THIS SPACE IS FOR OFFICIAL USE ONLY

Individual Tax Return 2013

OR

FISCAL PERIOD _____ TO _____

Calendar Year Taxpayers file on or before April 15
Fiscal Year Due on 15th Day of 4th Month After Year End

City of Monroe
Income Tax Division
P. O. Box 629
Monroe, Ohio 45050
Phone: (513) 539-7374
Fax: (513) 539-6209
Website: www.monroeohio.org

Account Number

Name

Address

City/State/Zip

Phone No. _____

IF INFORMATION ABOVE IS INCORRECT, PLEASE MAKE CORRECTIONS

Spouse's Name _____

Spouse's SSN _____-____-_____

Part-Year Resident From_____ to _____

Did You File a Return Last Year?

☐ YES ☐ NO

Part A Tax Calculation (Attach front page of Federal Form 1040)

1.	Total Qualifying Wages (**Attach W-2 Forms)** For multiple W-2s complete Worksheet A on page 2……		$
2.	Less Employee Deductions **(Attach Form 2106, 2% ALLOWANCE)**……		$
3.	Taxable Wages Before Adjustment. (Line 1 minus Line 2)……		$
4.	Less Nontaxable Income (part-year or non-residents only) (provide calculations)……		$
5.	Taxable Qualified Wages (Line 3 minus Line 4)……		$
6.	Other Income or (Loss) From Federal Schedules C, E, F, K-1, 1099-MISC (See Worksheet B Line 6) **(Attach copies of all Federal Schedules)**……		$
7.	Monroe Taxable Income (Line 5 plus Line 6) **Losses on Line 6 do not offset W-2 Income from Line 5**……		$
8.	Monroe Income Tax (Multiply Line 7 by 1.5% [.0150])……		$
9 a.	Monroe Tax Withheld (per W-2s)……	$	
9 b.	Estimates Paid (including credit from previous year)……	$	
9 c.	Other Local Taxes Paid (Allowed up to 1.5% credit)……	$	
10.	Total Payments and Credits (Lines 9a + 9b + 9c)……		$
11.	Tax Due (Subtract Line 10 from Line 8)……		$
12.	Penalty $_____ Interest $_____ ……Total Penalty & Interest Due……		$
13.	Total Amount Due (Add Line 11 and Line 12)(Amounts less than $5.00 not payable)……		$
14.	Overpayment – Credit to 2014 (Line 10 greater than Line 8)……	$	
15.	Refunded (Amounts less than $5.00 will not be refunded)……	$	

Part B Declaration of Estimated Tax for 2014

16.	Total estimated income subject to tax……	$_____
17.	Monroe Income Tax Declared (Multiply Line 16 by 1.5% [.0150])……	$_____
18.	Estimated Taxes Withheld from Wages……	$_____
19.	Tax due after Withholding (Line 17 less Line 18) **STOP** if this amount is less than $0.00……	$_____
20.	Declaration Due (25% of Line 19)……	$_____
21.	Less credits (from Line 14 above)……	$_____
22.	Net estimated tax due if Line 20 minus Line 21 is greater than zero*……	$_____
23.	**TOTAL AMOUNT DUE**—Combine Line 13 above with Line 22 (**Make checks payable to the City of Monroe**)	$_____

****Subsequent estimated payments are due by the 31st of July, October, and January*.**

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as used for Federal Income Tax purposes.

SIGNATURE OF PERSON PREPARING IF OTHER THAN TAXPAYER	**DATE**	SIGNATURE OF TAXPAYER	DATE
NAME AND ADDRESS OF PREPARER	**PHONE NUMBER**	SIGNATURE OF SPOUSE	DATE

❑ Check here if we may contact the above preparer with questions regarding the preparation of this return.

WORKSHEET A - SALARIES, WAGES, TIPS, AND OTHER COMPENSATION

(To be completed by taxpayers who receive W-2 income from more than one source)

****Attach copies of all W-2s used to compute your local income to this Return****

Employer	City Where Employed	Qualifying Wages	Monroe Tax Withheld	Other City Tax Withheld Up to 1.5% Allowed
Totals (Enter Total Qualifying Wages on Line 1, Page 1)				

WORKSHEET B - BUSINESS INCOME or LOSS

****Attach copies of all Federal Forms and Schedules used to compute your local income to this Return****

	Schedules	Column A Income / (Loss) from Federal Schedules	Column B Monroe Percentage	Monroe Taxable Income (Column A x Column B)
1.	**Schedule C - Business Income** (Combine the net income/loss of all Schedules C)	$	(From Step 5 of Schedule Y) %	$
2.	**Schedule E - Rental Income** (Residents enter profit/loss from all properties. Non-residents enter only profit/loss from Monroe properties)	$	100 %	$
3.	**Schedule K-1 - Partnership Income** (Residents enter profit/loss from entities that do not withhold Monroe tax on entire distributive share)	$	100 %	$
4.	**Miscellaneous Income – 1099-MISC, W-2G, Schedule F, etc.**	$	(From Step 5 of Schedule Y) %	$
5.	**NOL Carry forward** (Attach worksheet and enter as a (loss))			$
6.	**Total Income / (Loss)** (Combine Lines 1 through 5 and enter this amount on Page 1, Line 6)			$

SCHEDULE Y - BUSINESS APPORTIONMENT FORMULA

(To be completed by all non-residents who earn a portion of their net profits in Monroe.)

		a. Located Everywhere	b. Located in Monroe	c. Percentage (b / a)
STEP 1.	Original Cost of Real and Tangible Personal Property……			
	Gross Annual Rentals Paid Multiplied by 8……			
	TOTAL STEP 1……..			%
STEP 2.	Wages, Salaries, and Other Compensation Paid……..			%
STEP 3.	Gross Receipts from Sales Made and/or Work or Services Performed…….			%
STEP 4.	Total Percentages. (Add Percentages from Steps 1-3)……			%
STEP 5.	Apportionment Percentage (Divide Total Percentage by Number of Percentages Used)……			%

PAYING TAX DUE BY CREDIT CARD

1. **Circle One:** **MASTERCARD** **VISA** **DISCOVER**
2. **Account Number (16 digits):** _____ _____ _____ _____
3. **Expiration Date:** _____/_____ **(mm/yy)** 4. **Verification Code (must be provided to process):**_____
5. **Amount to Be Paid: $**_____ 6. **Your Signature for Authorization:** _____